

DANFORTH & MEIERHENRY, LLP

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ROBIN J. HOUWMAN
CLINT SARGENT
PATRICK J. GLOVER

August 15, 2007

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

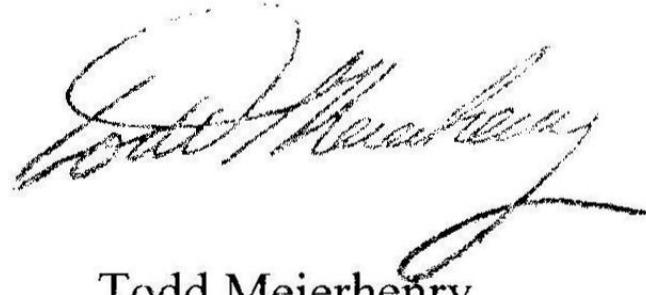
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Wagner
Clean Water Revenue Borrower Bond, Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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**CITY OF WAGNER
CHARLES MIX COUNTY, SOUTH DAKOTA
CLEAN WATER REVENUE BORROWER BOND, SERIES 2006**

BOND INFORMATION SHEET

State of South Dakota
SDCL 6-8B-19

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Wagner.
 2. Designation of issue: Borrower Bond.
 3. Date of issue: August 6, 2007
 4. Purpose of issue: Wastewater improvements.
 5. Type of bond: Tax Exempt.
 6. Principal amount and denomination of bond: \$150,000.
 7. Paying dates of principal and interest:
See attached Schedule.
 8. Amortization schedule:
See attached Schedule.
 9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 6th day of August 2007.

Rebecca Brunsing
By: Rebecca Brunsing
Its: Finance Officer

Form: SOS REC 050 08/84

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**\$150,000
City of Wagner
Clean Water SRF Borrower Bond**

Dated Aug 6, 2007

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
07/15/2009			9,465.63	9,465.63	9,466	
10/15/2009	\$1,338.53	3.250	1,218.75	2,557.28		12,023
01/15/2010	\$1,349.40	3.250	1,207.87	2,557.28		
04/15/2010	\$1,360.37	3.250	1,196.91	2,557.28		
07/15/2010	\$1,371.42	3.250	1,185.86	2,557.28	10,229	
10/15/2010	\$1,382.56	3.250	1,174.71	2,557.28		10,229
01/15/2011	\$1,393.79	3.250	1,163.48	2,557.28		
04/15/2011	\$1,405.12	3.250	1,152.16	2,557.28		
07/15/2011	\$1,416.54	3.250	1,140.74	2,557.28	10,229	
10/15/2011	\$1,428.05	3.250	1,129.23	2,557.28		10,229
01/15/2012	\$1,439.65	3.250	1,117.63	2,557.28		
04/15/2012	\$1,451.35	3.250	1,105.93	2,557.28		
07/15/2012	\$1,463.14	3.250	1,094.14	2,557.28	10,229	
10/15/2012	\$1,475.03	3.250	1,082.25	2,557.28		10,229
01/15/2013	\$1,487.01	3.250	1,070.27	2,557.28		
04/15/2013	\$1,499.09	3.250	1,058.18	2,557.28		
07/15/2013	\$1,511.27	3.250	1,046.00	2,557.28	10,229	
10/15/2013	\$1,523.55	3.250	1,033.73	2,557.28		10,229
01/15/2014	\$1,535.93	3.250	1,021.35	2,557.28		
04/15/2014	\$1,548.41	3.250	1,008.87	2,557.28		
07/15/2014	\$1,560.99	3.250	996.29	2,557.28	10,229	
10/15/2014	\$1,573.67	3.250	983.60	2,557.28		10,229
01/15/2015	\$1,586.46	3.250	970.82	2,557.28		
04/15/2015	\$1,599.35	3.250	957.93	2,557.28		
07/15/2015	\$1,612.34	3.250	944.93	2,557.28	10,229	
10/15/2015	\$1,625.44	3.250	931.83	2,557.28		10,229
01/15/2016	\$1,638.65	3.250	918.63	2,557.28		
04/15/2016	\$1,651.96	3.250	905.31	2,557.28		
07/15/2016	\$1,665.39	3.250	891.89	2,557.28	10,229	
10/15/2016	\$1,678.92	3.250	878.36	2,557.28		10,229
01/15/2017	\$1,692.56	3.250	864.72	2,557.28		
04/15/2017	\$1,706.31	3.250	850.96	2,557.28		
07/15/2017	\$1,720.18	3.250	837.10	2,557.28	10,229	
10/15/2017	\$1,734.15	3.250	823.12	2,557.28		10,229
01/15/2018	\$1,748.24	3.250	809.03	2,557.28		
04/15/2018	\$1,762.45	3.250	794.83	2,557.28		
07/15/2018	\$1,776.77	3.250	780.51	2,557.28	10,229	
10/15/2018	\$1,791.20	3.250	766.07	2,557.28		10,229
01/15/2019	\$1,805.76	3.250	751.52	2,557.28		
04/15/2019	\$1,820.43	3.250	736.85	2,557.28		
07/15/2019	\$1,835.22	3.250	722.06	2,557.28	10,229	
10/15/2019	\$1,850.13	3.250	707.15	2,557.28		10,229
01/15/2020	\$1,865.16	3.250	692.11	2,557.28		
04/15/2020	\$1,880.32	3.250	676.96	2,557.28		
07/15/2020	\$1,895.59	3.250	661.68	2,557.28	10,229	
10/15/2020	\$1,911.00	3.250	646.28	2,557.28		10,229
01/15/2021	\$1,926.52	3.250	630.75	2,557.28		
04/15/2021	\$1,942.18	3.250	615.10	2,557.28		
07/15/2021	\$1,957.96	3.250	599.32	2,557.28	10,229	
10/15/2021	\$1,973.86	3.250	583.41	2,557.28		10,229
01/15/2022	\$1,989.90	3.250	567.37	2,557.28		
04/15/2022	\$2,006.07	3.250	551.21	2,557.28		
07/15/2022	\$2,022.37	3.250	534.91	2,557.28	10,229	
10/15/2022	\$2,038.80	3.250	518.48	2,557.28		10,229
01/15/2023	\$2,055.37	3.250	501.91	2,557.28		
04/15/2023	\$2,072.07	3.250	485.21	2,557.28		

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07/15/2023	\$2,088.90	3.250	468.37	2,557.28	10,229		
10/15/2023	\$2,105.87	3.250	451.40	2,557.28		10,229	
01/15/2024	\$2,122.98	3.250	434.29	2,557.28			
04/15/2024	\$2,140.23	3.250	417.04	2,557.28			
07/15/2024	\$2,157.62	3.250	399.65	2,557.28	10,229		
10/15/2024	\$2,175.15	3.250	382.12	2,557.28		10,229	
01/15/2025	\$2,192.83	3.250	364.45	2,557.28			
04/15/2025	\$2,210.64	3.250	346.63	2,557.28			
07/15/2025	\$2,228.60	3.250	328.67	2,557.28	10,229		
10/15/2025	\$2,246.71	3.250	310.56	2,557.28		10,229	
01/15/2026	\$2,264.97	3.250	292.31	2,557.28			
04/15/2026	\$2,283.37	3.250	273.91	2,557.28			
07/15/2026	\$2,301.92	3.250	255.35	2,557.28	10,229		
10/15/2026	\$2,320.63	3.250	236.65	2,557.28		10,229	
01/15/2027	\$2,339.48	3.250	217.80	2,557.28			
04/15/2027	\$2,358.49	3.250	198.79	2,557.28			
07/15/2027	\$2,377.65	3.250	179.62	2,557.28	10,229		
10/15/2027	\$2,396.97	3.250	160.31	2,557.28		10,229	
01/15/2028	\$2,416.45	3.250	140.83	2,557.28			
04/15/2028	\$2,436.08	3.250	121.20	2,557.28			
07/15/2028	\$2,455.87	3.250	101.40	2,557.28	10,229		
10/15/2028	\$2,475.83	3.250	81.45	2,557.28		10,229	
01/15/2029	\$2,495.94	3.250	61.33	2,557.28			
04/15/2029	\$2,516.22	3.250	41.05	2,557.28			
07/15/2029	\$2,536.67	3.250	20.61	2,557.28	10,229		7,672
	\$150,000.00		\$64,047.71	\$214,047.71	\$214,048		\$214,048

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